



Levy Planning

School Board Study Session

November 19, 2018



Board Questions

1. Were the proposed additions accounted for in the original designs?
2. What is the projected timeline for completing the proposed additions?
3. Are there barriers to the proposed site additions?
4. If the need changes can funds be shifted to a different projects?
5. What do the school specific enrollment projections look like using a 3-year average to project future kindergarten enrollment?

Question 1:

Additions

Were the proposed additions accounted for in the original designs?

Site Additions

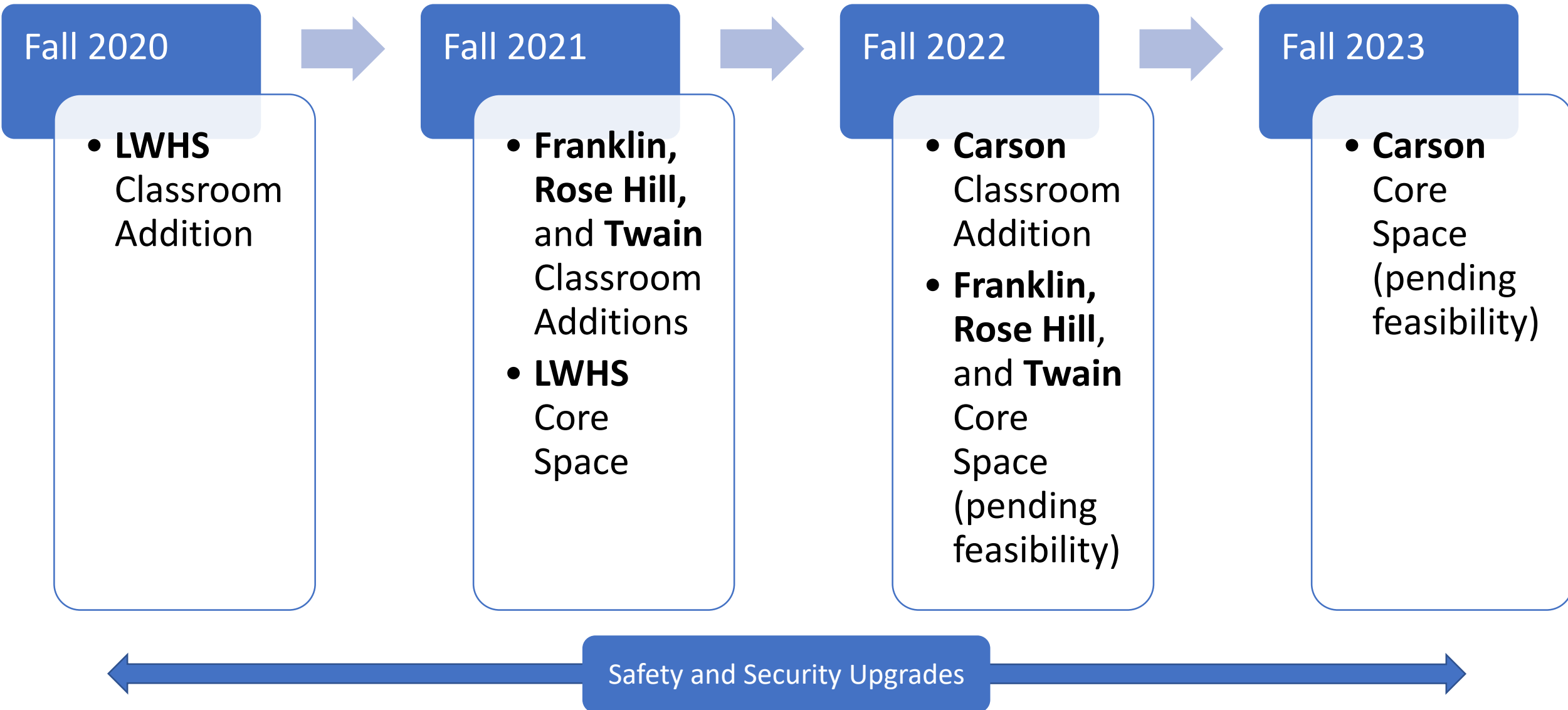
- Lake Washington High School was built in 2011 and was designed for a future 20 classroom addition.
- Carson Elementary was built in 2008 and was designed and built to accommodate a four classroom second story addition.
- Franklin Elementary, Rose Hill Elementary, and Twain Elementary additions were not part of the original designs.
- All 2016 elementary bond projects are designed to accommodate future classroom additions and spaces for portables if necessary.
 - Each addition could accommodate up to 10 classrooms

Question 2:

Timeline

What is the projected timeline for completing the proposed additions?

Proposed Project Timeline



Question 3:

Site Considerations

Are there barriers to the proposed site additions?

Potential Barriers

- Ability to add elementary core space pending review of code requirements, site needs and feasibility.
- Master Plan update at Rose Hill Middle and Kirkland Middle for portables.

Question 4:

Flexibility

If the need changes, can funds be shifted to a different projects?

Use of Capital Projects Levy

- Yes - In section 2 of the resolution, top of Page 3 it states:
- “If any or all of the improvements have been completed, .. or their completion found to be impractical, the District may apply the levy proceeds or any portion thereof to other portions of improvements or other capital purposes of the District.”
- “Levy proceeds may only be used to support the construction and remodeling of school facilities.”

Question 5:
Enrollment Projections

What do the school specific enrollment projections look like using a 3-year average for estimated future kindergarten enrollment?

Planning for Growth

% perm dif = the percent of student enrollment over permanent capacity

% total dif = the percent of student enrollment over portable and permanent capacity

Elementary Schools	18-19 Enrollment	2018-19		2021-22 Enrollment	2021-22 Projections		Recommended Strategies
		% Perm dif	% Total dif		% Perm dif	% Total dif	
RUSH	641	27%	7%	749	48%	25%	Boundary, Program
THOREAU	472	21%	21%	481	23%	23%	Portables
SMITH	663	52%	7%	756	73%	22%	Program
BELL	420	1%	1%	483	17%	17%	Portables
CARSON	448	22%	-3%	540	47%	17%	Addition, Program
AUDUBON	602	25%	9%	640	33%	16%	Boundary
ROSE HILL	485	17%	-4%	590	42%	16%	Addition, Boundary
FROST	434	5%	-1%	498	20%	14%	Portables
TWAIN	622	35%	0%	682	48%	10%	Addition, Boundary
FRANKLIN	497	27%	8%	500	28%	8%	Addition, Boundary
SANDBURG	469	7%	7%	469	7%	7%	Portables
KIRK	606	-12%	-12%	716	4%	4%	Future Potential Additi
MUIR	420	14%	1%	427	16%	3%	Program
BLACKWELL	532	16%	1%	534	16%	1%	Program
JUANITA	355	-9%	-9%	388	-1%	-1%	
REDMOND	603	14%	-16%	708	34%	-1%	
ROCKWELL	569	24%	-1%	563	22%	-2%	
DICKINSON	377	2%	-18%	449	22%	-3%	
MEAD	646	-6%	-6%	662	-4%	-4%	
KELLER	332	-4%	-10%	329	-5%	-11%	
LAKEVIEW	545	32%	-1%	491	19%	-11%	
ALCOTT	675	40%	-11%	668	38%	-12%	
ROSA PARKS	658	39%	-6%	616	31%	-12%	
BARTON	526	-24%	-24%	583	-16%	-16%	
MCAULIFFE	530	21%	-12%	471	8%	-21%	
EINSTEIN	402	-13%	-17%	370	-20%	-23%	
MANN	385	-2%	-20%	339	-14%	-30%	
BAKER	438	-37%	-37%	463	-33%	-33%	
WILDER	365	-12%	-39%	331	-20%	-45%	
Total Elementary	14,717	9%	-7%	15,496	15%	-2%	

Planning for Growth

% perm dif = the percent of student enrollment over permanent capacity

% total dif = the percent of student enrollment over portable and permanent capacity

Preliminary projections based on Oct enrollment – 3 year avg. of Kindergarten

Elementary Schools	18-19 Enrollment	2018-19		2021-22 Enrollment	2021-22 Projections		Recommended Strategies
		% Perm dif	% Total dif		% Perm dif	% Total dif	
RUSH	641	27%	7%	747	48%	25%	Boundary, Program
THOREAU	472	21%	21%	464	19%	19%	Portables
ROSE HILL	485	17%	-4%	581	40%	15%	Addition, Boundary
FROST	434	5%	-1%	504	21%	15%	Portables
SMITH	663	52%	7%	700	60%	13%	Program
AUDUBON	602	25%	9%	617	28%	12%	Boundary
CARSON	448	22%	-3%	511	39%	11%	Addition, Program
TWAIN	622	35%	0%	682	48%	10%	Addition, Boundary
FRANKLIN	497	27%	8%	484	23%	5%	Addition, Boundary
MUIR	420	14%	1%	428	16%	3%	Program
SANDBURG	469	7%	7%	442	1%	1%	Portables
ROCKWELL	569	24%	-1%	579	26%	1%	Program
LAKEVIEW	545	32%	-1%	559	35%	1%	Boundary, Program
BLACKWELL	532	16%	1%	526	14%	-1%	
REDMOND	603	14%	-16%	703	33%	-2%	
DICKINSON	377	2%	-18%	451	22%	-2%	
BELL	420	1%	1%	399	-4%	-4%	
KIRK	606	-12%	-12%	664	-4%	-4%	
JUANITA	355	-9%	-9%	376	-4%	-4%	
MEAD	646	-6%	-6%	661	-4%	-4%	
KELLER	332	-4%	-10%	340	-2%	-8%	
ROSA PARKS	658	39%	-6%	626	33%	-11%	
ALCOTT	675	40%	-11%	660	37%	-13%	
MCAULIFFE	530	21%	-12%	513	17%	-14%	
CLARA BARTON	526	-24%	-24%	588	-15%	-15%	
EINSTEIN	402	-13%	-17%	391	-15%	-19%	
MANN	385	-2%	-20%	348	-11%	-28%	
ELLA BAKER	438	-37%	-37%	439	-36%	-36%	
WILDER	365	-12%	-39%	331	-20%	-45%	
Total Elementary	14,717	9%	-7%	15,314	14%	-4%	13

Recommendation



Recommendation

- **Additions**

- Twain Elementary
- Rose Hill Elementary
- Franklin Elementary
- Carson Elementary
- Lake Washington High School

- **Core Space**

- Lake Washington High School auxiliary gym/commons
- Elementary school core space added pending review of code requirements, site needs and feasibility.

- **Security:**

- Elementary: Exterior Security Cameras
- High School: Entry modifications for EHS, RHS, and LWHS to implement Entry Control System

Total Cost: \$144M

Additions = \$83.5M

Core Space = \$29.1M

Security = \$3.6M

Cont. & Inter. = \$27.8M

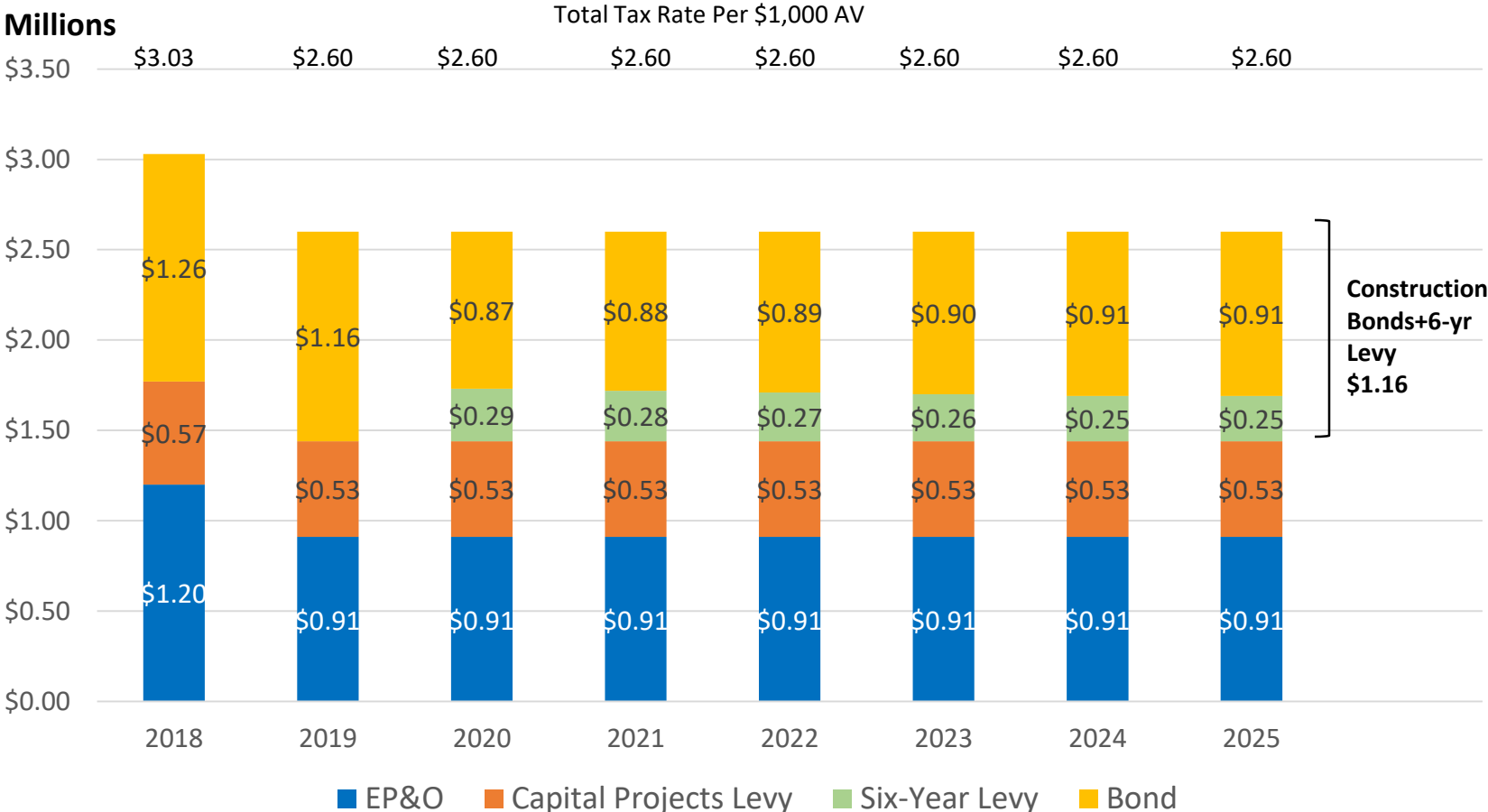
Funding Need



Six-Year Capital Projects Levy

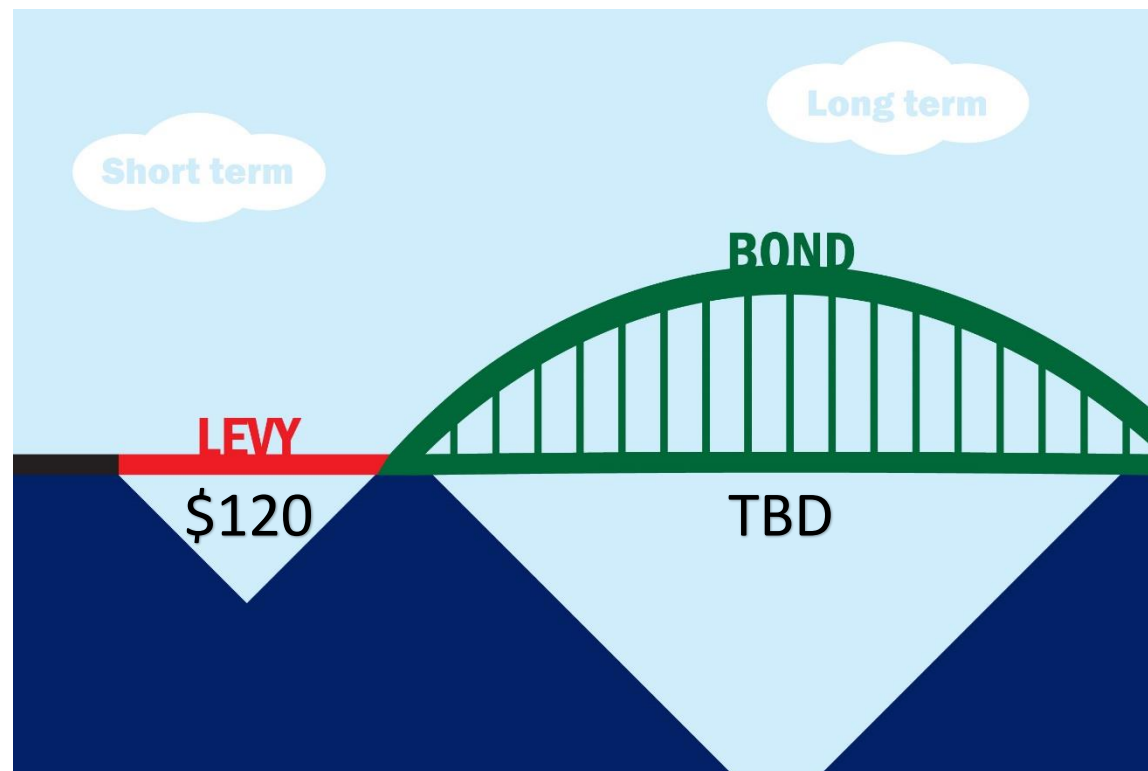
Funding Plan – Maintains current tax rate

- 6-year levy and current/future bond sales maintains total construction rate of \$1.16 per \$1,000 Assessed Valuation (AV) and total tax rate of \$2.60
- Assumes future bond in 2022 and a renewed EP&O and Capital Projects Levy



Funding Strategy

- To accomplish critical capacity projects, the district is planning for a **6 year capital levy**.



Addressing Capacity Needs



Levy
Funded

District
Funds
(SCAP & 2006 Bond)

Planning
Processes

Planning
Processes

Funding
Measure TBD



Critical
Capacity

Critical
Capacity

Long-Term
Facility Taskforce

Ed. Spec.
Process

Critical
Capacity

Additions at Twain, Rose Hill, Franklin, and Carson, Lake Washington High School

Core Space added at Lake Washington High School. Elementary school core space added pending review of code requirements, site needs and feasibility.

Security:
Elementary: Exterior Security Cameras
High School: Entry modifications for EHS, RHS, and LWHS to implement Entry Control System

Portable Classrooms added: at Sandburg, Frost and Thoreau, other TBD

Portable Classrooms moved to Rose Hill and Kirkland Middle School

Long-term facility taskforce is reconvened to determine future project needs and funding strategy.

Ed. Spec. is updated to reflect changing environment across the district and need for urbanized school setting to be scoped for future capacity.

Funding measure to implement Long-term facility taskforce recommendations.

2018-19 Proposed Election Timeline

- School Board Meeting and Presentation - Proposed Resolution – November 19
- Potential Board Action on Resolution – December 3
- Resolution Filing Deadline – February 22
- Election – April 23